Agiloft

Contract Lifecycle Management

Automate, streamline, and integrate your contract management with Agiloft's Contract Management Suite.

Contracts Made Easy

Agiloft has everything you need to manage the complete contract lifecycle and integrate contract information into existing business processes. With Agiloft you can easily link contracts with related accounts, vendors, opportunities, tasks, obligations, products, assets, and more. Agiloft's interface makes it easier than ever to manage contracts with intuitive navigation, flexible search, and Microsoft 365 apps for Word and Outlook.

Agiloft's no-code platform lets you map any business process from the simplest to most complex, without programming. Start with the award-winning, out-of-the-box system and customize your templates, workflows, custom fields, and rules. Agiloft's new Connected Experiences unleash the full potential of your contract data to an entire ecosystem of employees, suppliers, partners and customers. Integrate with Microsoft Teams, Outlook, Word, Dynamics, Salesforce, Tableau and more.

Agiloft Named a Leader in Gartner 2022 Magic Quadrant for Contract Life Cycle Management

Read the Report

Gartner.

Agiloft scored as a top vendor for key use cases (Procurement, Sales, Legal and Enterprise) in Gartner's Critical Capabilities for Contract Life Cycle Management three years in a row.

Benefits

- **Keep contracts at your fingertips** with a centralized repository, a powerful search engine, built-in OCR, Microsoft 365 apps for CLM, and full-text search with flexible filtering.

- **Reduce costs and increase revenue** by managing expirations, preventing unintentional auto-renewals, and avoiding missed customer contract renewals.

- **Reduce costs of contract maintenance** by automating the contract creation, approval, execution, and renewal processes.

- **Eliminate approval bottlenecks** with automatic notifications and one-click email approvals.

- **Gain insight into upcoming contract renewal costs or revenues** with configurable budget and forecast reports.

- **Ensure that customers have valid support contracts** before receiving service by making contract status visible in support tickets.

Agiloft's feature set offers the power needed for the most sophisticated contract process and requirements.

Features

- **Document Automation** includes dynamic document templates, convert to PDF, and PDF merge.

- **Email and SMS integration** provides active notifications at any time, to all your devices, and the new Microsoft Outlook app provides Agiloft functionality without leaving your inbox.

- **Document versioning and check-in/checkout controls** Approve contracts with one click and receive critical updates and notifications directly from Microsoft Teams.

- **Version comparison** shows redlined changes for documents.

- **Time-based notifications, reports, and dashboards** provide quick access to data in multiple formats. Tableau integration allows advanced data visualization.

- **Agiloft Contract Assistant for Microsoft Word** allows you to create new automated document templates, build a library of standard and fallback clauses, and provides guidance to power your negotiation strategy.

- **DocuSign and Adobe Acrobat Sign integrations** add secure, legal e-signatures, eliminating the time and expense of gathering physical signatures.

- **Approval workflows** automate complex contract approval routing, including sequential, parallel, and conditional.

- **Granular permission controls** provide precise view and edit access by user group, including dynamic filters.

- **Full audit trail and automatic documentation** make it easy to meet strict audit and compliance requirements, such as Sarbanes Oxley.

- **Have a conversation with your contracts** using our natural language search feature, ConvoAI, and efficiently bring all your contract data into your system whether dealing with legacy contracts or third-party paper using Agiloft's advanced AI Platform.

- **Quick Edit** allows record changes on the fly.

- **Real-time Salesforce integration** instantly generates sell-side documents like proposals, MSAs, and sales agreements, triggered from either Salesforce or Agiloft.

Built-in Adobe Acrobat Sign and DocuSign integrations give you secure, legally enforceable e-signature capabilities, eliminating the time and expense of gathering physical signatures.

Adobe Acrobat Sign   **DocuSign**

For More Information

Contact Agiloft today at 1-888-727-2209, Ext. 1 or visit our product information page to learn more about Contract Management with Agiloft.

About Agiloft

As the global leader in agile contract lifecycle management (CLM) software, and the only CLM provider to offer a money-back guarantee on their software, Agiloft is trusted to provide significant savings in purchasing, enable more efficient legal operations, and accelerate sales cycles, all while drastically lowering compliance risk. Agiloft's adaptable no-code platform ensures rapid deployment and a fully extensible system. Using contracts as the core system of commercial record, Agiloft's CLM software leverages AI in a pragmatic manner to improve contract management for legal departments, procurement, and sales operations. Visit www.agiloft.com for more.