

# Agile Workflow Management

Choose a solution that works the way you do and enjoy unlimited flexibility without the need for custom coding.

Agiloft has been providing complete workflow and process automation solutions for over a decade. Workflow management software should be an integral part of any business process automation.

Workflow products traditionally only provide a front end for visualizing business rules and processes, and require extensive custom coding and integration with a separate backend system to actually implement the workflow rules.



Instead of providing an interface to create a workflow diagram that will still need to be built by programmers, Agiloft provides a drag-and-drop graphical workflow editor that builds and documents the workflow's actual behavior as you design it. As a result, new processes can be automated in record time, without programming.

## Benefits

- **Consolidate operations** under a single extensible framework that adapts to changing business needs without programming
- **Increase efficiency** by automating new business processes within days or even hours
- **Reduce manual errors** and eliminate duplication of effort by automatically integrating all processes with essential data such as employee and asset information
- **Eliminate risk:** It is easy to modify and expand the system as your business grows, so there is no risk of outgrowing the solution.

## The Complete Package

Agiloft provides a flexible and robust data model with a powerful workflow and business rules engine, allowing the software to map any business structure and automate the most complex business processes, all with no need for custom code.



## Everything You Need

Agiloft offers the complete package for a comprehensive workflow solution:

- **The graphical workflow editor** controls status and state transitions and triggers the creation of task templates or approval workflows as needed for each process.
- **Configurable business rules** can validate data, send notifications, update data in linked records or external systems, run scheduled imports and exports, and more.
- **Task templates** can be applied to any task or approval workflow type, whether parallel, sequential, or conditional. Required, optional, and ad hoc tasks and approvals are supported.
- **Powerful search functionality** includes historical searching and finds records that meet particular criteria.
- **Charts, reports, and dashboards** provide actionable insight and information about your processes.
- **Fine-grained access permissions** provide the control needed for widespread use throughout your organization. Permissions extend down to the field level, allowing user specific access.
- **LDAP/MS Active Directory** and single sign-on simplify access, while Web Services and REST APIs enable real-time integration with other enterprise systems.
- **Full auditability** provided through historical snapshots that display the entire record as it existed at any point in the past and audit logs that allow any event type to be captured.

In a matter of hours, our team can set up a fully personalized demonstration of your toughest business process to prove that Agiloft can meet your needs.

## For More Information

Contact Agiloft today at 1-888-727-2209, Ext. 1 or visit our [product features page](#) to learn more about Workflow Management.

## About Agiloft

As the global leader in agile contract lifecycle management (CLM) software, Agiloft is trusted to provide significant savings in purchasing, enable more efficient legal operations, and accelerate sales cycles, all while drastically lowering compliance risk. Agiloft's adaptable no-code platform ensures rapid deployment and a fully extensible system. Using contracts as the core system of commercial record, Agiloft's CLM software leverages AI to improve contract management for legal departments, procurement, and sales operations. Visit [www.agiloft.com](http://www.agiloft.com) for more.