

## WORKFLOW

## AGILE WORKFLOW MANAGEMENT

Agiloft has been providing complete workflow and process automation solutions for over a decade. Workflow management software should be an integral part of any business process automation.

Workflow products traditionally only provide a front end for visualizing business rules and processes, and require extensive custom coding and integration with a separate backend system to actually implement the workflow rules.

### THE COMPLETE PACKAGE

Agiloft provides a flexible and robust data model with a powerful workflow and business rules engine, allowing the software to map any business structure and automate the most complex business processes, all with *no need for custom code*.

Instead of providing an interface to create a workflow diagram that will still need to be built by programmers, Agiloft provides a drag-and-drop graphical workflow editor that builds and documents the workflow's actual behavior as you design it. As a result, new processes can be automated in record time, without programming.

### BENEFITS

- **Consolidate operations** under a single extensible framework that adapts to changing business needs without programming
- **Increase efficiency** by automating new business processes within days or even hours
- **Reduce manual errors** and eliminate duplication of effort by automatically integrating all processes with essential data such as employee and asset information
- **Eliminate risk:** It is easy to modify and expand the system as your business grows, so there is no risk of outgrowing the solution.

Choose a solution that works  
the way you do and enjoy  
unlimited flexibility without the  
need for custom coding.

## EVERYTHING YOU NEED

Agiloft offers the complete package for a comprehensive workflow solution:

- **The graphical workflow editor** controls status and state transitions and triggers the creation of task templates or approval workflows as needed for each process.
- **Configurable business rules** can validate data, send notifications, update data in linked records or external systems, run scheduled imports and exports, and more.
- **Task templates** can be applied to any task or approval workflow type, whether parallel, sequential, or conditional. Required, optional, and ad hoc tasks and approvals are supported.
- **Powerful search functionality** includes historical searching and finds records that meet particular criteria.
- **Charts, reports, and dashboards** provide actionable insight and information about your processes.
- **Fine-grained access permissions** provide the control needed for widespread use throughout your organization. Permissions extend down to the field level, allowing user specific access.
- **LDAP/MS Active Directory** and single sign-on simplify access, while Web Services and REST APIs enable real-time integration with other enterprise systems.
- **Full auditability** provided through historical snapshots that display the entire record as it existed at any point in the past and audit logs that allow any event type to be captured.

### For More Information

Contact Agiloft today at 1-888-727-2209, Ext. 1 or visit our [product information page](#) to learn more about Workflow Management.

In a matter of hours, our team can set up a fully personalized demonstration of your toughest business process to prove that Agiloft can meet your needs.

## ABOUT AGILOFT

Over 3 million users at organizations ranging from small enterprises to U.S Government agencies and Fortune 100 companies depend on Agiloft's top rated product suites for [Contract Management](#), [Service Desk](#), [Custom Workflow](#), and more. Agiloft specializes in automating processes that are too complex for competing vendors. Our best practice templates and agile technology ensure rapid deployment and a fully extensible system. For more information, visit <https://www.agiloft.com>.

