

Contract Management

Contract Lifecycle Management

Automate, streamline, and integrate your contract management with Agiloft's Contract Management Suite.

Contracts Made Easy

Agiloft has everything you need to manage the complete contract lifecycle and integrate contract information into existing business processes. With Agiloft you can easily link contracts with related accounts, vendors, opportunities, tasks, obligations, products, assets, and more. Agiloft's new user interface makes it easier than ever to manage contracts with intuitive navigation, flexible search, and Microsoft 365 apps for Word and Outlook.

Agiloft is designed to map any business process, from the simplest to most complex, without programming. Start with the award-winning, out-of-the-box system and customize workflows, custom fields, and rules. Integrate with customer support, CRM, sales automation, asset management, and more.

Agiloft was recognized by Gartner as a Leader in the February 2020 Magic Quadrant for Contract Life Cycle Management

[Read the report](#)



In the Magic Quadrant, Agiloft was also the top-rated provider for Procurement, Sales, Legal, and Enterprise use cases in [Gartner's 2020 Critical Capabilities for Contract Life Cycle Management report](#).

Benefits

- **Keep contracts at your fingertips** with a centralized repository, a powerful search engine, built-in OCR, Microsoft 365 apps for CLM, and full-text search with flexible filtering.
- **Reduce costs and increase revenue** by managing expirations, preventing unintentional auto-renewals, and avoiding missed customer contract renewals.
- **Reduce costs of contract maintenance** by automating the contract creation, approval, execution, and renewal processes.
- **Eliminate approval bottlenecks** with automatic notifications and one-click email approvals.
- **Gain insight into upcoming contract renewal costs or revenues** with configurable budget and forecast reports.
- **Ensure that customers have valid support contracts** before receiving service by making contract status visible in support tickets.

GARTNER is a registered trademark and service mark of Gartner, Inc. and/or its affiliates in the U.S. and internationally and is used herein with permission. All rights reserved.

Agiloft's feature set offers the power needed for the most sophisticated contract process and requirements.

Features

- **Automated document assembly** includes dynamic print templates, convert to PDF, and PDF merge.
- **Email and SMS integration** provides active notifications at any time, to all your devices, and the new Microsoft Outlook app provides Agiloft functionality without leaving your inbox.
- **Document versioning and check-in/checkout controls** capture changes to documents and store all revisions.
- **Version comparison** shows redlined changes for documents.
- **Time-based notifications, reports, and dashboards** provide quick access to data in multiple formats. Tableau integration allows advanced data visualization.
- **Agiloft Contract Assistant** accelerates contract review and negotiation while working in Microsoft Word. Integrated Agiloft AI tags and organizes precedent contracts to populate a clause library.
- **DocuSign and Adobe Sign integrations** add secure, legal e-signatures, eliminating the time and expense of gathering physical signatures.
- **Approval workflows** automate complex contract approval routing, including sequential, parallel, and conditional.
- **Granular permission controls** provide precise view and edit access by user group, including dynamic filters.
- **Full audit trail and automatic documentation** make it easy to meet strict audit and compliance requirements, such as Sarbanes Oxley.
- **Quick Edit** allows record changes on the fly.
- **Agiloft AI Core** includes prebuilt AI Capabilities for CLM and an open AI engine to allow custom-built AI tools using the industry's leading AI and machine learning models.
- **Real-time Salesforce integration** instantly generates sell-side documents like proposals, MSAs, and sales agreements, triggered from either Salesforce or Agiloft.



Built-in Adobe Sign and DocuSign integrations give you secure, legally enforceable e-signature capabilities, eliminating the time and expense of gathering physical signatures.

For More Information

Contact Agiloft today at 1-888-727-2209, Ext. 1 or visit our [product information page](#) to learn more about Contract Management with Agiloft.

About Agiloft

As the global leader in agile contract lifecycle management (CLM) software, Agiloft provides significant savings in purchasing, enables more efficient legal operations, and accelerates sales cycles, all while drastically lowering compliance risk. Agiloft's adaptable no-code platform ensures rapid deployment and a fully extensible system. Using contracts as the core system of commercial record, Agiloft's CLM software leverages AI to improve contract management for legal departments, procurement, and sales operations. For more information, visit <https://www.agiloft.com>.